

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

April 06, 2020

REGISTRATION NO: 27364  
 BONDS ISSUED BY: Hickory County R-I School District  
 AMOUNT OF ISSUE: \$2,190,000.00 COUNTY: Hickory, Camden,  
 Dallas, Laclede, and Polk

(General Obligation and Refunding Bonds, Series 2020)

DATE OF ISSUE: April 22, 2020 MONTH OF MATURITY: March  
 PURPOSE OF BONDS: I. For the purpose of constructing, improving, repairing, renovating, furnishing and equipping school facilities, including constructing a storm shelter, technology upgrades and additional safety and security improvements. II. For the purpose of refunding \$465,000 of the District's General Obligation Bonds, Series 2013.

Mandatory Redemption*		
Rate of Interest	Amount	Maturity
	\$135,000.00	03/01/2029 *
	\$265,000.00	03/01/2030 *
3.00000%	\$400,000.00	03/01/2030
	\$280,000.00	03/01/2031 *
	\$125,000.00	03/01/2032 *
3.00000%	\$405,000.00	03/01/2032
	\$135,000.00	03/01/2033 *
	\$145,000.00	03/01/2034 *
4.00000%	\$280,000.00	03/01/2034
	\$155,000.00	03/01/2035 *
	\$165,000.00	03/01/2036 *
4.00000%	\$320,000.00	03/01/2036
	\$180,000.00	03/01/2037 *
	\$190,000.00	03/01/2038 *
4.00000%	\$370,000.00	03/01/2038
	\$200,000.00	03/01/2039 *
	\$215,000.00	03/01/2040 *
5.00000%	\$415,000.00	03/01/2040

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof may be redeemed and paid prior to maturity on March 1, 2028, and at any time thereafter in whole or in part in such amounts for each maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
 INTEREST PAYABLE: March 1 and September 1  
 BY: UMB Bank, N.A., Kansas City, Missouri  
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
 ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis Missouri  
 PURCHASE PRICE: \$2,445,451.05  
 INTEREST RATE: 2.94675%  
 TAX CREDIT RATE: %  
 ASSESSED VALUATION: I. \$46,677,839.00 II. Not Applicabale  
 INDEBTEDNESS: (Including this issue) I. \$5,845,000.00 II. Not Applicable

NOTICE OF ELECTION: I. Published in The Index newspaper on March 20 and 27, 2019; published in The Reporter newspaper on March 20, 2019; published in The Lake Sun Leader newspaper on March 27, 2019; published in the Buffalo Reflex newspaper on March 20 and 27, 2019. II. Not Applicable

DATE OF ELECTION: I. April 02, 2019 II. Not Applicable

ELECTION RESULTS: I. Yes - 370 No - 102 II. Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable